

## **SCHOOLS' FORUM & HEADS FUNDING GROUP**

### **FORWARD PLAN 1<sup>st</sup> September to 31<sup>st</sup> December 2015**

(reports to be submitted to [schoolsforum@westberks.gov.uk](mailto:schoolsforum@westberks.gov.uk) and be in the standard report format for these groups)

<b>REPORT TITLE</b>	<b>PURPOSE</b>	<b>LEAD OFFICER</b>	<b>COMMENTS</b>
<b>16<sup>th</sup> SEPTEMBER 2015 (Wednesday) - HEADS FUNDING GROUP</b>			
<b>REPORT DEADLINE is Wednesday 9<sup>th</sup> September at 12 noon</b>			
School Formula 2016/17	Final review of the school formula for 2016/17 taking into account responses to consultation and make proposal to Schools Forum	Claire White	
De-Delegations 2016/17	Final review of de-delegations and buy back arrangements for 2016/17 taking into account responses to consultation and make a proposal to Schools Forum	Shannon Coleman Slaughter	
Additional Funding criteria 2016/17	Review additional funding criteria and make proposals for any changes to Schools' Forum	Claire white	
High Needs Budget 2016/17	Review high needs places and arrangements for 2016/17	Jane Seymour	
PRU Review	Update from strategic review plus impact of revised PRU rates on current year budget	Cathy Burnham	
Engaging Potential Budget	Review Engaging Potential savings being met, and tender proposals	Jane Seymour	
Scheme for Financing Schools	Make final proposals to Schools' Forum to amend scheme, taking into account responses to consultation	Claire White	
<b>28<sup>th</sup> SEPTEMBER 2015 (Monday) - SCHOOLS FORUM</b>			
<b>REPORT DEADLINE is Friday 18<sup>th</sup> September at 12 noon</b>			
Election of Chair and Vice Chair		Ian Pearson	
School Formula 2016/17	Final review of the school formula for 2016/17 taking into account responses to consultation and recommendation from HFG and make proposal to Council's Executive	Claire White	
De-Delegations 2016/17	Agree de-delegations and buy back arrangements for 2016/17 taking into account responses to consultation	Shannon Coleman Slaughter	
Additional Funding criteria 2016/17	Agree additional funding criteria for 2016/17	Claire white	
High Needs Budget 2016/17	Review high needs places and arrangements for 2016/17	Jane Seymour	
PRU Review	Update from strategic review plus impact of revised PRU rates on current year budget	Cathy Burnham	
Early Years Budget 2016/17	Progress report from EY Steering Group on formula proposals for 16/17	Avril Allenby	
Engaging Potential Budget	Review Engaging Potential savings being met, and tender proposals	Jane Seymour	
Scheme for Financing Schools	Agree changes to Scheme, taking into account responses to consultation	Claire White	
DSG Monitoring 2015/16 month 5	Review of current year budget and whether savings are being achieved	Shannon Coleman Slaughter	

<b>24<sup>th</sup> NOVEMBER 2015 (Tuesday) - HEADS FUNDING GROUP</b>			
<b>REPORT DEADLINE is Tuesday 17<sup>th</sup> November at 12 noon</b>			
DSG Budget 2016/17	Review likely funding and overall draft budget proposals and set out decisions that will be required	Claire White	
High Needs Budget Proposals 2016/17	Initial draft budget proposals, highlighting any savings required	Jane Seymour	
PRU funding proposals for 2016/17	Initial draft budget proposals including plans to delegate all PRU top up funding out to schools to commission their own arrangements	Cathy Burnham	
PRU Strategic Review update	Update on where the group has got to on this review following the consultation	Cathy Burnham	
Early Years Update	Initial draft budget proposals including any changes proposed to the formula	Avril Allenby	
Update on Schools in Financial Difficulty	Update on how schools that have set a deficit budget for 2015/16 are progressing	Claire White	
School funding Benchmarking Information	Charts comparing WBC DSG/formula funding to our statistical and local neighbours	Claire White	
<b>7<sup>TH</sup> DECEMBER 2015 (Monday) - SCHOOLS FORUM</b>			
<b>REPORT DEADLINE is Friday 27<sup>th</sup> November at 12 noon</b>			
Draft DSG budget for 2016/17	Review likely DSG funding compared to budget proposals and agree further work/decisions required	Claire White	
High Needs Budget Proposals for 2016/17	Review initial draft budget proposals and agree any further work required	Jane Seymour	
PRU Budget Proposals for 2016/17	Review initial draft budget proposals and agree any further work required	Cathy Burnham	
Early Years Budget Proposals for 2016/17	Review initial draft budget proposals and agree any further work required	Avril Allenby	
Update on PRU Strategic Review	Update following the consultation	Cathy Burnham	
Update on Schools in Financial Difficulty	Update on how schools that have set a deficit budget for 2015/16 are progressing	Claire White	
School funding benchmarking information	Charts comparing WBC DSG/formula funding to our statistical and local neighbours	Claire White	
DSG Monitoring 2015/16 month 7	Review of current year budget and whether savings are being achieved	Shannon Coleman-Slaughter	